

# NEW PATIENT FORM (ADULT)

How did you hear about us? \_\_\_\_\_

What is the most important thing you would like for us to fix? \_\_\_\_\_

Appointment Reminder Preference:  Text  Phone Call  Email (Email Address: \_\_\_\_\_)

<b>Patient Name (First, Middle Initial, Last):</b> _____	
<b>Birth Date:</b> _____ <b>Age:</b> _____	<b>Sex:</b> Male <input type="checkbox"/> Female <input type="checkbox"/>
<b>S.S.N.:</b> _____	<b>Home Phone No.:</b> _____
<b>Patient's Address:</b> _____	
<b>City:</b> _____	<b>State:</b> _____ <b>Zip/Postal Code:</b> _____
<b>Occupation:</b> _____	<b>Employer:</b> _____ <b>Years with employer:</b> _____
<b>Business Phone No:</b> _____	
<b>Name of Spouse/Closest Relative:</b> _____	<b>Relationship to you:</b> _____
<b>Spouse/Relative Contact #:</b> _____	

<b>Dentist Name:</b> _____	<b>Phone:</b> _____
<b>Address:</b> _____	

<b>PRIMARY INSURANCE INFORMATION</b>
<b>Name of Insured:</b> _____
<b>Date of Birth:</b> _____
<b>Social Security#:</b> _____
<b>Employer:</b> _____
<b>Work Phone:</b> _____
<b>Employer Address:</b> _____
<b>City</b> _____ <b>State</b> _____ <b>Zip</b> _____
<b>Insurance Company:</b> _____
<b>Group #:</b> _____
<b>Address:</b> _____

<b>SECONDARY INSURANCE INFORMATION</b>
<b>Name of Insured:</b> _____
<b>Date of Birth:</b> _____
<b>Social Security#:</b> _____
<b>Employer:</b> _____
<b>Work Phone:</b> _____
<b>Employer Address:</b> _____
<b>City</b> _____ <b>State</b> _____ <b>Zip</b> _____
<b>Insurance Company:</b> _____
<b>Group #:</b> _____
<b>Address:</b> _____

**PERSON FINANCIALLY RESPONSIBLE FOR ACCOUNT:** \_\_\_\_\_

**MEDICAL HISTORY: Now or in the past, have you had:**

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Birth defects or hereditary problems?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Bone fractures, any major accidents?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Rheumatoid or arthritic conditions?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Endocrine or thyroid problems?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Kidney problems?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Diabetes?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Cancer, tumor, radiation treatment or chemotherapy?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Stomach ulcer or hyperacidity?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Polio, mononucleosis, tuberculosis or pneumonia?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Problems of the immune system?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	AIDS or HIV positive?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Hepatitis, jaundice or liver problems?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Fainting spells, seizures, epilepsy or neurological problem?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Mental health disturbance of behavioral problem?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Vision, hearing, tasting or speech difficulties?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Loss of weight recently, poor appetite?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	History of eating disorder (anorexia, bulimia)?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Bleeding disorder, bruising tendency, excessive bleeding or anemia?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	High or low blood pressure?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Tires easily?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Chest pain, shortness of breath or swelling ankles?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Skin disorder?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Do you eat a well-balanced diet?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Frequent headaches, colds or sore throats?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Eye, ear, nose or throat condition?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Hayfever, asthma, sinus trouble or hives.
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Tonsil or adenoid conditions?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Osteoporosis?

**WOMEN ONLY**

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Are you pregnant?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Are you anticipating becoming pregnant?

**Allergies or reactions to any of the following:**

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Local anesthetics (Novocaine or Lidocaine)?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Aspirin?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Ibuprofen (Motrin, Advil)?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Penicillin or other antibiotics?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Sulfa drugs?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Codeine or narcotics?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Metals (jewelry, clothing snaps)?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Latex (gloves, balloons)?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Vinyl?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Acrylic?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Animals?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Foods (specify)? _____
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Other substances (specify)? _____

Yes  No Are you taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication: \_\_\_\_\_ Taken for: \_\_\_\_\_

Medication: \_\_\_\_\_ Taken for: \_\_\_\_\_

Medication: \_\_\_\_\_ Taken for: \_\_\_\_\_

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Do you currently have or ever had a substance abuse problem?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Do you chew or smoke tobacco?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Operations? (specify) _____
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Hospitalized? (for) _____
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Other physical problem or symptoms? (describe) _____
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Being treated by another health care professional? (for) _____
				Date of most recent physical exam: _____
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Are there any other medical conditions that we should be aware of?

I have read and understand the above questions. I will not hold my orthodontist or any staff member responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: \_\_\_\_\_ Date signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date signed: \_\_\_\_\_  
(Dental Staff Member)

**DENTAL HISTORY: Now or in the past, have you had:**

<input type="checkbox"/> Yes	<input type="checkbox"/> No	Would you object to wear orthodontic appliances (braces) should they be indicated?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Concerns about your profile?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Concerns about spaced, crooked or protruding teeth?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Aware or concerned about under or over developed jaw?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any relative with similar tooth or jaw relationships?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Have teeth grown-in quickly or slowly?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Thumb, finger or sucking habit? Until what age? _____
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Abnormal swallowing or tongue thrust habit?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	History of speech problems?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Mouth breathing, snoring or difficulty in breathing?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Had periodontal (gum) treatment?

<input type="checkbox"/> Yes	<input type="checkbox"/> No	Permanent or "extra" (supernumerary) teeth removed?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Chipped teeth or other wise injured teeth?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Teeth sensitive to hot or cold; throb or ache?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Jaw fractures, cysts or mouth infections?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	"Dead teeth" or root canals treated?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Food impactions between teeth?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Tooth grinding, jaw clenching, clicking or locking?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any pain in jaw or ringing in the ears?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any pain or soreness in the muscles of the face or around the ears?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Difficulty in chewing or jaw opening?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any loose, broken or missing fillings?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	"Gum Boils" canker sores, or cold sores?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Taking any forms of fluoride?
<input type="checkbox"/> Yes	<input type="checkbox"/> No	Any serious trouble associated with any previous dental treatment?

<input type="checkbox"/> Yes	<input type="checkbox"/> No	<b>Have you ever had an orthodontic examination or received orthodontic treatment before?</b>
		Doctor's name: _____ Date of Exam/Treatment: _____
Reason for not starting treatment with that Doctor? _____		

I have read and understand the above questions. I will not hold my orthodontist or any staff member responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: \_\_\_\_\_ Date signed: \_\_\_\_\_  
(Patient)

Signed: \_\_\_\_\_ Date signed: \_\_\_\_\_  
(Dental Staff Member)

**Acknowledgement of Receipt of Notice of Privacy Practices (HIPAA):**

You may refuse to sign this Acknowledgement. I have received a copy of this office's Notice of Privacy Practices.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Communication by Email, Text Message, and Other Non-Secure Means

It may become useful during the course of treatment to communicate by email, text message (e.g. "SMS") or other electronic methods of communication. Be informed that these methods, in their typical form, are not confidential means of communication. If you use these methods to communicate with *The Brace Place*, there is a reasonable chance that a third party may be able to intercept and eavesdrop on those messages. The kinds of parties that may intercept these messages include, but are not limited to:

- People in your home or other environments who can access your phone, computer, or other devices that you use to read and write messages
- Your employer, if you use your work email to communicate with *The Brace Place*
- Third parties on the Internet such as server administrators and others who monitor Internet traffic

If there are people in your life that you don't want accessing these communications, please talk with *The Brace Place* about ways to keep your communications safe and confidential.

I, \_\_\_\_\_ authorize The Brace Place at 2630 S. Carrier Pkwy,  
Grand \_\_\_\_\_ (name of patient or guardian) \_\_\_\_\_ Prairie  
TX 75052

TO TRANSMIT PROTECTED HEALTH INFORMATION RELATED TO MY HEALTH RECORDS AND HEALTH CARE TREATMENT BY THE FOLLOWING NON-SECURE MEDIA:

- Information related to the scheduling of meetings or other appointments
- Information related to billing and payment
- Information concerning my treatment including photos and radiographs.

### TERMINATION

This authorization will terminate one month after termination of my orthodontic treatment.

I have been informed of the risks, including but not limited to my confidentiality in treatment, of transmitting my protected health information by unsecured means. I understand that I am not required to sign this agreement in order to receive treatment. I also understand that I may terminate this authorization at any time.

\_\_\_\_\_  
Signature of patient or guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name of Patient

\_\_\_\_\_  
Printed Name of Signer if other than the patient